Process Milestones to Become a Freddie Mac Approved Seller/Servicer

STEP 1 — **Why Become a Freddie Mac Seller/Servicer?**

- Understand Designation Process and Value
- Self-Assess Organizational Eligibility
- Explore Document Custodian Requirements

STEP 2 — **Pre-Application**

- Complete Pre-Application Form in UCount® System
- Obtain Application Login Credentials (if approved)

STEP 3 — **Application Process**

- Submit Application Form, Financials and Documentation
- Recieve Decisioning/Approval as Seller, Servicer or Seller and Servicer
- Establish Document Custodian Relationship

STEP 4 — **Onboarding**

- Onboarding Program Kickoff
- Set Up Wire and Banking
- Obtain eMortgage Approvals (if applicable)
- Gain System Access
- Servicing Readiness (if applicable)
- Receive Delivery and System Training
- Complete Onboarding

STEP 5 — **New Seller/Servicer Readiness**

- Transition to Permanent Account Team
- Receive Guidance and Support to Deliver Future Business

STEP 6 — **Annual Certification**

- File Annual Certification Report
- Submit Change and Activity Report (if applicable)

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