

July 2024

Click for August



Learning

Origination & Underwriting Training

Freddie Mac Learning

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
02 TUE	2pm	Assets and Acceptable Sources of Funds	90
09 TUE	11am	Advanced Appraisal Review	90
	1pm	Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief	90
10 WED	11am	Self-Employed: The Basics	120
	2pm	Underwriting Employed Income	90
11 THU	11am	Property Insurance Requirements	90
	1pm	Rental Income Requirements	90
	2pm	Down Payment Assistance: Solutions for Helping Borrowers with Funds for Closing	90
	3pm	Accessory Dwelling Units: Avoiding Common Mistakes and Understanding the ADU	60
15 MON	1pm	Condominium Project Eligibility Requirements	90

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
16 TUE	12pm	Condo Project Advisor®: Project Assessment Requests and Project Certified Submissions	90
17 WED	11am	Underwriting Other Income	90
	2:30pm	Loan Product Advisor® Feedback Certificate: Reviewing Key Results	90
18 THU	12pm	AIM for Income Using Employment Data	60
	1pm	Reviewing the Uniform Residential Appraisal Report	90
	2pm	Low Down Payment Solutions: Home Possible® and HomeOne®	90
23 TUE	11am	Underwriting Fluctuating Income	90
	1pm	The Power of One Asset Verification Report with Loan Product Advisor®	90

Disclaimer: Dates, times, and class availability are subject to change. Please click on the class title to peruse the course catalog for class availability on other dates and times.

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Servicing and Selling & Delivery Training

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
02 TUE	1pm	Introduction to Reconciling P&I Custodial Accounts	120
10 WED	11am	Total MI Reconciliations for Servicers	60
11 THU	1:30pm	Identifying Principal and Interest Custodial Account Variances	120
17 WED	2pm	Managing the Foreclosure Process	120
18 THU	1pm	Flex Modification	120
23 TUE	10am	Introduction to Investor Accounting Responsibilities	120
25 THU	1pm	Investor Reporting Using Loan Level Reporting	90

View other training resources designed to provide the guidance you need to succeed.

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Learning

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
01 THU	11:30am	Enhanced Loan Product Advisor Direct Access Data Entry	90
06 TUE	1pm	Accessory Dwelling Units: Avoiding Common Mistakes and Understanding the ADU	60
	2pm	Assets and Acceptable Sources of Funds	90
	3pm	Rental Income Requirements	90
07 WED	3pm	Condominium Project Eligibility Requirements	90
08 THU	11am	Loan Product Advisor® Recent Updates	90
	11am	Property Insurance Requirements	90
	2pm	Self-Employed: The Basics	120
	2pm	Underwriting Fluctuating Income	90
13 TUE	11am	Low Down Payment Solutions: Home Possible® and HomeOne®	90

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
14 WED	11:30am	AIM for Income Using Tax Data	90
	1pm	Underwriting Other Income	90
	2pm	Advanced Appraisal Review	90
15 THU	12pm	Loan Product Advisor® Feedback Certificate: Reviewing Key Results	90
	1pm	CHOICERenovation® Mortgages	90
	2pm	Underwriting Employed Income	90
	3pm	Condo Project Advisor®: Project Assessment Requests and Project Certified Submissions	90
20 TUE	12pm	Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief	90
22 THU	1pm	Construction Conversion and Renovation Mortgages	90

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
01 THU	10am	Alternatives to Foreclosure Overview	120
07 WED	10am	Borrower Response Package: Documentation and Communication Requirements	120
	2pm	Resolve®: Submit and Manage Flex Modification Requests	120
08 THU	1pm	Loss Mitigation: Liquidations	120
12 MON	11am	Investor Reporting Loan-Level Transactions	90
14 WED	10am	Resolve®: Submit and Manage Deed-in-Lieu of Foreclosure Requests	120
20 TUE	11am	Investor Reporting Resolving Loan-Level Edits	90
22 THU	10am	Resolve®: Submit and Manage Payment Deferral Requests	120
26 MON	1:30pm	Resolve®: Submit and Manage Short Sale Workout Requests	120

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