

June 2023

Click for July

Freddie Mac
SINGLE-FAMILY

Learning

Origination & Underwriting Training

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| Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) | Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) |
|--------|-----------|---|--|--------|---|---|--|
| 01 THU | 12pm | Reviewing Rural Properties | 90 | 14 WED | 11am | Loan Product Advisor® Recent Updates | 60 |
| | 2pm | Condo Project Advisor®: Assessment & Waiver Requests | 90 | | 1pm | Rental Income Requirements | 90 |
| 05 MON | 2pm | Accessory Dwelling Units: Avoiding Common Mistakes and Understanding the ADU | 90 | | 2:30pm | AIM for Self-Employed: Helping to Underwrite Self-Employed Income | 90 |
| | 06 TUE | 1pm | Manufactured Home Training | 90 | 15 THU | 11:30am | Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief |
| 2pm | | Underwriting Employed Income | 90 | 21 WED | | 1pm | AIM for Income Using Direct Deposits |
| 3pm | | Condominium Project Eligibility Requirements | 90 | | 2pm | Loan Product Advisor® Feedback Certificate: Reviewing Key Results | 90 |
| 07 WED | 11:30am | Enhanced Loan Product Advisor Direct Access Data Entry | 90 | 2pm | Advanced Appraisal Review | 90 | |
| | 2pm | Low Down Payment Solutions: Home Possible® and HomeOne® | 90 | 22 THU | 11am | Underwriting Other Income | 90 |
| 13 TUE | 12pm | Reviewing the Uniform Residential Appraisal Report | 90 | | 2pm | Self-Employed: The Basics | 120 |
| | 2pm | Down Payment Assistance: Solutions for Helping Borrowers with Funds for Closing | 90 | | 2pm | Expanding Credit Responsibly with Loan Product Advisor® | 90 |
| | 2pm | Assets and Acceptable Sources of Funds | 90 | | 2pm | Freddie Mac Refi Possible Mortgages | 90 |

Disclaimer: Dates, times, and class availability are subject to change. Please click on the class title to peruse the course catalog for class availability on other dates and times.

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Servicing and Selling & Delivery Training

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| Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) | Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) |
|--------|-----------|---|--------------------|--------|-----------|---|---|
| 01 THU | 10am | Resolve: Submit and Manage Retention Workout Requests | 120 | 20 TUE | 3pm | Workout Prospector®: Processing Third-Party Foreclosure Sales | 90 |
| 06 TUE | 10am | Workout Prospector® for Payment Deferrals | 120 | 21 WED | 11am | Investor Accounting and Default Reporting Requirements for the Flex Modification | 90 |
| 08 THU | 10am | Identifying Principal and Interest Custodial Account Variances | 120 | 22 THU | 2pm | Resolve®: Manage Retention API Workout Requests | 120 |
| | 2pm | Flex Modification | 120 | | 26 MON | 1:30pm | Payment Deferral: Non-COVID-19 Delinquencies |
| 13 TUE | 10am | Borrower Response Package: Documentation and Communication Requirements | 120 | 28 WED | | 10am | Resolve: Submit and Manage Retention Workout Requests |
| | 11am | Investor Reporting Loan-Level Transactions | 90 | | 1pm | Best Efforts Overview | 90 |
| | 11am | Workout Prospector®: Processing Flex Modifications | 120 | | 2pm | COVID-19 Relief: Delinquency Resolution through COVID-19 Payment Deferral and Flex Modification | 120 |
| 15 THU | 1pm | PAID: Create and Track Expenses | 120 | | | | |
| | 2pm | Resolve: Settling FHA, VA, and RHS Modifications | 90 | | | | |

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| Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) |
|--------|-----------|---|--------------------|
| 06 THU | 2pm | Low Down Payment Solutions: Home Possible® and HomeOne® | 90 |
| 11 TUE | 11am | Property Insurance Requirements | 60 |
| | 12pm | Condominium Project Eligibility Requirements | 90 |
| | 2pm | Underwriting Employed Income | 90 |
| 12 WED | 11:30am | Exploring AIM | 90 |
| | 2pm | Self-Employed: The Basics | 120 |
| 13 THU | 1pm | Construction Conversion and Renovation Mortgages | 90 |
| | 2pm | Advanced Appraisal Review | 90 |

| Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) |
|--------|-----------|---|--------------------|
| 18 TUE | 12pm | Condo Project Advisor®: Assessment & Waiver Requests | 90 |
| | 2pm | Rental Income Requirements | 90 |
| 19 WED | 2pm | Down Payment Assistance: Solutions for Helping Borrowers with Funds for Closing | 90 |
| 20 THU | 2pm | CHOICERenovation® Mortgages | 90 |
| | 2pm | Loan Product Advisor® Recent Updates | 90 |
| 25 TUE | 2pm | Reviewing the Uniform Residential Appraisal Report | 90 |

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|--------|-----------|---|--------------------|
| 06 THU | 1pm | Total MI Reconciliations for Servicers | 60 |
| 10 MON | 1:30pm | Workout Prospector® for Payment Deferrals | 120 |
| 11 TUE | 10am | Payment Deferral: Non-COVID-19 Delinquencies | 120 |
| 13 THU | 11am | Managing the Foreclosure Process | 120 |
| | 1:30pm | Resolve: Submit and Manage Liquidation Workout Requests | 120 |

| Date | Time (ET) | Class (Click on class title to enroll) | Duration (Minutes) |
|--------|-----------|--|--------------------|
| 18 TUE | 10am | Resolve®: Manage Retention API Workout Requests | 120 |
| 25 TUE | 11am | PAID: Manage Expenses | 120 |
| | 1pm | Best Efforts Overview | 90 |
| 27 THU | 1pm | Introduction to Investor Accounting Responsibilities | 90 |

View other training resources designed to provide the guidance you need to succeed.

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[Webpages](#)