

February 2024

Click for March



Learning

Origination & Underwriting Training

Freddie Mac Learning

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)	Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
06 TUE	1pm	Accessory Dwelling Units: Avoiding Common Mistakes and Understanding the ADU	60	15 THU	11am	Low Down Payment Solutions: Home Possible® and HomeOne®	90
					1pm	Underwriting Other Income	90
07 WED	11:30am	Loan Product Advisor® Feedback Certificate: Reviewing Key Results	90	20 TUE	1pm	Self-Employed: The Basics	120
	1pm	Rental Income Requirements	90		2pm	The Power of One Asset Verification Report with Loan Product Advisor®	90
	2pm	Underwriting Employed Income	90	21 WED	11:30am	Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief	90
08 THU	11:30am	AIM for Income Using Employment Data	90	22 THU	12pm	Desktop Appraisals: An Appraisal Alternative	60
	2pm	Advanced Appraisal Review	90		1pm	Construction Conversion and Renovation Mortgages	90
13 TUE	11am	Reviewing Rural Properties	90	27 TUE	2pm	CHOICERenovation® Mortgages	90
	1pm	Assets and Acceptable Sources of Funds	90	28 WED	1pm	Condo Project Advisor®: Assessment & Waiver Requests	90
	1pm	Condominium Project Eligibility Requirements	90				
14 WED	11:30am	AIM for Income Using Tax Data	90				

Disclaimer: Dates, times, and class availability are subject to change. Please click on the class title to peruse the course catalog for class availability on other dates and times.

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Servicing and Selling & Delivery Training

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
08 THU	10:30am	Resolve®: Settling FHA, VA, and RHS Modifications	90
13 TUE	11am	Loss Mitigation: Liquidations	120
14 WED	1pm	Investor Reporting Loan-Level Transactions	90
21 WED	10am	Borrower Response Package: Documentation and Communication Requirements	120
	1:30pm	Identifying Principal and Interest Custodial Account Variances	120

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
22 THU	10:30am	Resolve®: Submit and Manage Charge-off Requests	90
	11am	Workout Prospector®: Processing Liquidation Options	90
	1pm	Investor Reporting Resolving Loan-Level Edits	90
	2pm	Loss Mitigation: Liquidations	120
27 TUE	11am	Alternatives to Foreclosure Overview	120

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
05 TUE	11am	Property Insurance Requirements	60
	12pm	AIM for Income Using Employment Data	60
	2pm	Self-Employed: The Basics	120
06 WED	11:30am	The Power of One Asset Verification Report with Loan Product Advisor®	90
	1pm	Rental Income Requirements	90
	2pm	Freddie Mac Refi Possible Mortgages	90
07 THU	1pm	Manufactured Home Training	90
	2pm	Loan Product Advisor® Recent Updates	90
12 TUE	1pm	Improving Mortgage Loan Quality: Understanding the Quality Control (QC) Review Process	90
	2pm	Down Payment Assistance: Solutions for Helping Borrowers with Funds for Closing	90
13 WED	11:30am	Enhanced Loan Product Advisor Direct Access Data Entry	90
	1pm	Assets and Acceptable Sources of Funds	90
	3pm	Condo Project Advisor®: Assessment & Waiver Requests	90

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
14 THU	1pm	Underwriting Other Income	90
	2pm	Underwriting Fluctuating Income	90
	3pm	Condominium Project Eligibility Requirements	90
18 MON	1pm	Improving Mortgage Loan Quality: Understanding the Quality Control (QC) Review Process	90
19 TUE	11:30am	Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief	90
	2pm	Underwriting Fluctuating Income	90
20 WED	11:30am	Loan Product Advisor® Feedback Certificate: Reviewing Key Results	90
	2pm	Underwriting Employed Income	90
21 THU	12pm	Desktop Appraisals: An Appraisal Alternative	60
	1pm	Reviewing the Uniform Residential Appraisal Report	90
	2pm	Advanced Appraisal Review	90
26 TUE	2pm	Low Down Payment Solutions: Home Possible® and HomeOne®	90

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
05 TUE	10am	PAID: Manage Expenses	120
06 WED	11am	Total MI Reconciliations for Servicers	60
	2pm	Resolve®: Manage Retention API Workout Requests	120
07 THU	11am	Workout Prospector®: Processing Third-Party Foreclosure Sales	60
11 MON	2pm	Resolve®: Submit and Manage Retention Workout Requests	120
12 TUE	2pm	Effectively Managing Your Foreclosure Portfolio	120
13 WED	10am	Payment Deferral: Non-COVID-19 Delinquencies	120

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
19 TUE	2pm	Resolve®: Submit and Manage Liquidation Workout Requests	120
20 WED	1pm	Introduction to Reconciling P&I Custodial Accounts	120
21 THU	11am	PAID: Create and Track Expenses	120
26 TUE	11am	Disaster Relief: Payment Deferral and Flex Modification	120
	1:30pm	Resolve®: Submit and Manage Deed-in-Lieu of Foreclosure Requests	120

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