

March 2024

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FreddieMac
SINGLE-FAMILY

Learning

Origination & Underwriting Training

Freddie Mac Learning

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)	Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
05 TUE	11am	Property Insurance Requirements	60	14 THU	1pm	Underwriting Other Income	90
	12pm	AIM for Income Using Employment Data	60		2pm	Underwriting Fluctuating Income	90
	2pm	Self-Employed: The Basics	120		3pm	Condominium Project Eligibility Requirements	90
06 WED	11:30am	The Power of One Asset Verification Report with Loan Product Advisor®	90	18 MON	1pm	Improving Mortgage Loan Quality: Understanding the Quality Control (QC) Review Process	90
	1pm	Rental Income Requirements	90				
	2pm	Freddie Mac Refi Possible Mortgages	90	19 TUE	11:30am	Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief	90
07 THU	1pm	Manufactured Home Training	90		2pm	Underwriting Fluctuating Income	90
	2pm	Loan Product Advisor® Recent Updates	90	20 WED	11:30am	Loan Product Advisor® Feedback Certificate: Reviewing Key Results	90
12 TUE	1pm	Improving Mortgage Loan Quality: Understanding the Quality Control (QC) Review Process	90		2pm	Underwriting Employed Income	90
	2pm	Down Payment Assistance: Solutions for Helping Borrowers with Funds for Closing	90	21 THU	12pm	Desktop Appraisals: An Appraisal Alternative	60
13 WED	11:30am	Enhanced Loan Product Advisor Direct Access Data Entry	90		1pm	Reviewing the Uniform Residential Appraisal Report	90
	1pm	Assets and Acceptable Sources of Funds	90		2pm	Advanced Appraisal Review	90
	3pm	Condo Project Advisor®: Assessment & Waiver Requests	90	26 TUE	2pm	Low Down Payment Solutions: Home Possible® and HomeOne®	90

Disclaimer: Dates, times, and class availability are subject to change. Please click on the class title to peruse the course catalog for class availability on other dates and times.

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Servicing and Selling & Delivery Training

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
05 TUE	10am	PAID: Manage Expenses	120
06 WED	11am	Total MI Reconciliations for Servicers	60
	2pm	Resolve®: Manage Retention API Workout Requests	120
07 THU	11am	Workout Prospector®: Processing Third-Party Foreclosure Sales	60
11 MON	2pm	Resolve®: Submit and Manage Retention Workout Requests	120
12 TUE	2pm	Effectively Managing Your Foreclosure Portfolio	120
13 WED	10am	Payment Deferral: Non-COVID-19 Delinquencies	120

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
19 TUE	2pm	Resolve®: Submit and Manage Liquidation Workout Requests	120
20 WED	1pm	Introduction to Reconciling P&I Custodial Accounts	120
21 THU	11am	PAID: Create and Track Expenses	120
26 TUE	11am	Disaster Relief: Payment Deferral and Flex Modification	120
	1:30pm	Resolve®: Submit and Manage Deed-in-Lieu of Foreclosure Requests	120

View other training resources designed to provide the guidance you need to succeed.

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
02 TUE	2pm	Condo Project Advisor®: Assessment & Waiver Requests	90
03 WED	1pm	Self-Employed: The Basics	120
	2pm	Underwriting Fluctuating Income	90
04 THU	11am	Reviewing Rural Properties	90
09 TUE	1pm	Accessory Dwelling Units: Avoiding Common Mistakes and Understanding the ADU	60
	2pm	Assets and Acceptable Sources of Funds	90
10 WED	11am	Property Insurance Requirements	90
	12:30pm	The Power of One Asset Verification Report with Loan Product Advisor®	90
	2pm	Underwriting Employed Income	90
11 THU	12pm	Desktop Appraisals: An Appraisal Alternative	60
	2pm	CHOICERenovation® Mortgages	90
	2pm	Underwriting Fluctuating Income	90

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
16 TUE	12pm	AIM for Income Using Tax Data	90
	2pm	Underwriting Other Income	90
	2pm	Low Down Payment Solutions: Home Possible® and HomeOne®	90
17 WED	11am	Rental Income Requirements	90
	11:30am	Loan Product Advisor® Feedback Certificate: Reviewing Key Results	90
18 THU	12pm	Appraisals and Appraisal Waivers: Optimizing Your Process with Collateral Representation & Warranty Relief	90
	3pm	Condominium Project Eligibility Requirements	90
23 TUE	2pm	Loan Product Advisor® Recent Updates	90
24 WED	12pm	AIM for Income Using Employment Data	60
	2pm	Advanced Appraisal Review	90
25 THU	1pm	Construction Conversion and Renovation Mortgages	90

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Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
03 WED	2pm	Resolve®: Manage Retention API Workout Requests	120
08 MON	2pm	Resolve®: Submit and Manage Retention Workout Requests	120
09 TUE	10am	Investor Reporting Loan-Level Transactions	90
18 THU	1pm	Introduction to Investor Accounting Responsibilities	90
	1:30pm	Resolve®: Submit and Manage Charge-off Requests	120
23 TUE	10am	Investor Reporting Resolving Loan-Level Edits	90
24 WED	10am	Resolve®: Submit and Manage Deed-in-Lieu of Foreclosure Requests	120
	1pm	Investor Reporting Using Loan Level Reporting	90
25 THU	1pm	Introduction to Reconciling P&I Custodial Accounts	120
	1pm	Managing the Foreclosure Process	120

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