

Loan Selling Advisor® Release Notes provide updates on enhancements that help bring modernization and added efficiencies to help you work smarter and get more done in your day. Read about the latest releases, what's coming soon and reminders.

September Release – Newly Added

Increased Maximum LTV Ratios

Effective September 29

On September 3, the *Single-Family Seller/Service Guide* (Guide) [Bulletin 2025-12](#) announced an increase to the maximum loan-to-value (LTV), total LTV (TLTV) and Home Equity Line of Credit (HELOC) TLTV (HTLTV) ratios. They will increase to 95% for Accept mortgages that are purchase or “no cash-out” refinance transactions secured by a 2- to 4-unit primary residence. This update does not include manually underwritten mortgages and super conforming mortgages. Effective September 29, critical edits in Loan Selling Advisor will be updated to support these new requirements.

Refer to [Exhibit 19, Credit Fees](#), for credit fees applicable to these mortgages, including the Number of Units > 1 credit fee.

Best Efforts Import and Modify Enhancements

Effective October 13

Modify Best Effort Loan and Evaluate Loan screens will be merged with a new, unified Modify and Evaluate Best Efforts Loan screen similar to the experience for mandatory loans. This update also completes the integration point with the new Create New Loan screen, which launched on July 28, and was previously deferred. Key changes include:

- Revised: Modify Best Efforts Import screen
- Revised: Modify and Evaluate Best Efforts Loan screen (combining functionality)
- Removed: Modify Best Effort Loan screen

Loan Import Date in Export Screen

Effective October 13

A new enhancement will enable users to view and search using the Loan Imported field with a date parameter directly from the Export Delivery Data screen. This update is designed to provide you with more flexibility and efficiency in handling loan data.

November Releases – Updated Effective Dates

The following two enhancements have moved from October 13 to November 10.

Enter Settlement Details Screen Updates

Effective November 10

The Enter Settlement Details screen is being updated to improve its look and feel, to help make it quicker and easier for you to navigate the screen and make changes.

- The *Enter Settlement Details Search* screen is now dynamic. Your search criteria selections will display relevant sub-options to streamline your workflow. For example, when searching for unallocated loans, non-applicable search criteria will be hidden to simplify and declutter your search experience.
- On the *Enter Settlement Details Results* screen, a new quick filter dashboard provides a clear summary of the total loans and loan types, eMortgage or paper loans.

Streamline Certification Search and Forms

Effective November 10

We're enhancing the certification search process to provide you with a more efficient and user-friendly experience. This update reduces steps and aligns with the ongoing modernization of Loan Selling Advisor. Additionally, Forms 996E and 1034E are being updated with a new look and feel.

These improvements will help save time by reducing screen clicks.

Release Notes and Other Technology Updates

Visit the [Technology Releases webpage](#) to view recent technology releases. Make sure to bookmark the webpage for quick access to the latest updates for all the tools you use.

