

Loan Product Advisor® AIM*

Training Resources

This document lists all Loan Product Advisor® (LPASM) AIM training resources available to you from Freddie Mac Learning.

Access the following resources by clicking their titles.

*AIM: Asset and Income Modeler

New to AIM: Explore these Resources

General

Tutorials

[Getting Started with AIM](#)

Introduction to a Loan Product Advisor capability for capacity rep and warranty relief, AIM, and how to get started.

[Ask the Expert](#)

Learn how we are innovating and improving to better meet your needs with Loan Product Advisor, AIM and automated collateral evaluation (ACE).

[AIM: Navigating the Loan Product Advisor Results](#)

This interactive reference tool reviews eligibility requirements and how to interpret the Loan Product Advisor Feedback Certificate for Asset and Income Modeler (AIM).

[Power of One: One Report, Many Possibilities \(The Asset Verification Report\)](#)

Learn how combining the power of an asset verification report with many of our LPA capabilities can help you make home possible for more borrowers.

[Power of One: Automate Employment Verification](#)

Learn how leveraging automation simplifies your employment verification and 10-day pre-closing verification process by using AIM.

[Rent Payment History Assessment Included in Loan Product Advisor](#)

This clip introduces you to how you can obtain an asset verification report that includes the depository account from which the borrower makes their rent payments in order to have the borrower's rent payment history be considered in LPA's credit assessment.

[LPA Enhancement: Borrower Cash Flow Assessment](#)

This clip introduces you to how you can obtain an asset verification report and submit to LPA with the unique report identifier and LPA will assess the account data. When positive cash flow is identified, it may positively impact the risk assessment.

AIM Using Asset Account Data (Asset Verification Report)

To assess: Total assets, income using direct deposits, borrower rent payment history, borrower cash flow and 10-day pre-closing verification (10-day PCV).

Assets

Reference Tools

[AIM for Assets with Loan Product Advisor](#)

Assists you with using our automated asset assessment offering, which automates the assessment of sufficient funds to close and identifying large deposits using account data obtained from an asset verification report.

[AIM: Navigating the Loan Product Advisor Results](#)

This interactive reference tool reviews eligibility requirements and how to interpret the Loan Product Advisor Feedback Certificate for Asset and Income Modeler (AIM).

Webinars

[The Power of One Asset Verification Report with Loan Product Advisor®](#)

Harness the power of one asset verification report with Loan Product Advisor to automate the assessment of the borrower's assets, income and employment. In addition, learn how LPA can use the asset verification report to have the borrower's rent payment history be considered in LPA's credit assessment, if certain requirements are met, and assess for positive cash flow that may positively impact the risk assessment. In this webinar, we'll walk through automation use cases and demonstrate how LPA can help you save time when assessing loans, reduce errors, lower costs and shorten the loan production cycle.

Tutorials

[AIM for Assets](#)

Get a quick overview of the benefits of AIM and how it works for automated asset assessment.

[Power of One: One Report, Many Possibilities \(The Asset Verification Report\)](#)

Learn how combining the power of an asset verification report with many of our LPA capabilities can help you make home possible for more borrowers.

Income Using Direct Deposits

Reference Tools

[AIM for Income Using Direct Deposits Reference](#)

Assists you with using our automated assessment offering using direct deposit account data.

[10-Day Pre-Closing Verification \(PCV\)](#)

Use this job aid to guide you through the automation of the 10-day PCV requirement and how to interpret the Feedback Messages.

[10-Day Pre-Closing Verification \(PCV\) Reference Tool](#)

Use this self-guided online reference tool to learn more about the automation of the 10-day PCV requirement and how to interpret the Feedback Messages.

[AIM: Navigating the Loan Product Advisor Results](#)

This interactive reference tool reviews eligibility requirements and how to interpret the Loan Product Advisor Feedback Certificate for Asset and Income Modeler (AIM).

AIM Using Employment Data (Payroll Report)

To assess: Employment data and 10-day PCV.

AIM for Income Using Employment Data

Reference Tools

[AIM for Income Using Employment Data](#)

Assists you with using our automated income assessment (employer data) offering, which automates the income assessment using payroll data provided by the employer using a verification of income/employment verification report.

[AIM: Navigating the Loan Product Advisor Results](#)

This interactive reference tool reviews eligibility requirements and how to interpret the Loan Product Advisor Feedback Certificate for Asset and Income Modeler (AIM).

[10-Day Pre-Closing Verification \(PCV\)](#)

Use this job aid to guide you through the automation of the 10-day PCV requirement and how to interpret the Feedback Messages.

[10-Day Pre-Closing Verification \(PCV\) Reference Tool](#)

Use this self-guided online reference tool to learn more about the automation of the 10-day PCV requirement and how to interpret the Feedback Messages.

Webinars

[AIM for Income Using Employment Data](#)

Simplify the lending process by learning how to decrease the documentation burden and close loans faster by leveraging automated capabilities. Learn more about efficiently assessing borrower employment and income and get the borrower qualified faster.

Tutorials

[AIM for Income Using Employment Data](#)

Get a quick overview of the benefits of AIM and how it works with respect to automated income (employer data) assessment.

[Power of One: Automate Employment Verification](#)

Learn how leveraging automation simplifies your employment verification and 10-day pre-closing verification process by using AIM.

AIM Using Tax Data

To assess: Self-employed income using tax return data or tax transcripts.

AIM for Income Using Tax Data

Reference Tools

[AIM for Income Using Tax Data](#)

Assists you with using our automated assessment offering using tax return data for the self-employed.

[AIM: Navigating the Loan Product Advisor Results](#)

This interactive reference tool reviews eligibility requirements and how to interpret the Loan Product Advisor Feedback Certificate for Asset and Income Modeler (AIM).

Webinars

[AIM for Income Using Tax Data](#)

Learn more about how you can use AIM for income using tax data to help you underwrite self-employed borrowers, rep and warranty relief eligibility and how to interpret the Loan Product Advisor results.

Tutorials

[AIM for Income Using Tax Return Data](#)

Get a quick overview of the benefits of AIM and how it works for automated tax return data assessment.

[AIM for Income Using Tax Transcript Data](#)

Learn how AIM for income using tax data has been expanded to now include tax transcripts in the income assessment for borrowers who report income on IRS Form Schedule C.

For a catalog of all Freddie Mac Learning resources, visit:

<https://sf.freddiemac.com/content/assets/resources/pdf/fact-sheet/freddie-mac-learning-catalog.pdf>