Condo Project Advisor[®]



March 4, 2024 Release Notes

Condo Project Advisor Project Certified Submission (PCS) Process Integrates with Loan Advisor

Overview

We're enhancing the Condo Project Advisor[®] Project Certified Submission (PCS) process by integrating the Loan Advisor notifications feature. Starting March 4, 2024, users will be notified via a notification bell and email when there is a PCS status change, an additional information request or a comment posted by a Freddie Mac analyst. Also, we're upgrading the PCS Pipeline page with the Download feature, so you can download pipeline details as a Microsoft Excel file.

Homepage

From any page in Condo Project Advisor, you can view notifications by clicking on the Loan Advisor notifications bell icon located on the top right corner of the page. The notification bell icon will light up and display the number of new messages received. Once the icon is clicked, the most recent notifications will be displayed. You can access PCS details by clicking on the hyperlinked PCS number within the notification message.

Please see the sample view below of the notification bell icon after it's clicked:

Workspace					tifications 10 of 289 ×		
					Submit Documents or Information for PCS100000003		
	PROJECT ASSE		02/13/2024 09:27:44 The status for the Project Certified Submission: <u>PCS100000003</u> has been changed to Additional				
ly Recently Subm	nitted Requests			~	Information Requested. Submit requested More		
PROJECT NAME / PAR #	ADDRESS	Û	PCS100000003 status changed 02/13/2024 09:20:24 The status for the Project Certified Submission:				
		Annalise Annal		m	PCS10000003 has been changed to Freddie Mac Analysis.		
		10000 - 1000 10000		Ψ	Vew comment for PCS10000040 02/09/2024 09:28:34 There is a new comment for Project Certified Submission: <u>PCS100000040</u> by webslr1 spanalyst.		
	Φ	New comment for PCS100000040 02/09/2024 09:27:38 There is a new comment for Project Certified					
		100000 - 10000 100000			Submission: PCS100000040 by webslr1 spanalyst.		
		Name and Address of State			SHOW ALL		

In addition to the above, an email version of the notification will be sent to your email designated in your user profile. You can access PCS details by clicking on the hyperlinked PCS number within the message. Please see the sample email message below:

To: Subject: Submit Documents or Inform	hation for PCS100000018	
Loan Advisor	6	⊠ Condo Project Advisor
Submit Documents or Inform The status for the Project Certified Sub documents/information within 10 busi	mission: PCS100000018 has been changed to Additional In	formation Requested. Submit requested
	Please note that the information was accurate at the time Important: This is an automated email. Please do not re	

PCS Pipeline Page / Excel Export

From the PCS Pipeline page, you can perform an Excel export of pipeline details by clicking the Download icon on the right side of the page. Please see below:

Condo Project A	lvisor	PROJECT ASSESSMENT REQUEST	: NEW WAIVER REQUEST [OTHER LINKS					B≡	
oject Certi	fied Su	bmission Pipeline								
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	O	0	ADDRESS		NUMBER	SELLER LOAN #		LAST UPDATE 02/15/2024	STATUS Submitted	

Sample Excel export:

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PCS#	PAR#	PROJECT ID	PROJECT	STREET NAME	CITY	STATE	ZIP		SELLER NAME	SELLER NUMBER	SELLER LOAN #	LOAN PRODUCT	SUBMITTED BY	SUBMITTED DATE	LAST UPDATE	LAST UPDAT
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