# April 2024 **Origination & Underwriting Training**

### Freddie Mac Learning

Date	Time (ET)		Duration (Minutes)	Date	Time (ET)		Duration (Minutes)
02 TUE	2pm	Condo Project Advisor®: Assessment & Waiver Requests	90	16 TUE	12pm 2pm	AIM for Income Using Tax Data Underwriting Other Income	90 90
03 WED	1pm 2pm	Self-Employed: The Basics Underwriting Fluctuating Income	120 90		2pm	Low Down Payment Solutions: Home Possible® and HomeOne®	90
04 THU	11am	Reviewing Rural Properties	90 60	17 WED	11am 11:30am	Rental Income Requirements Loan Product Advisor® Feedback Costificates Reviewing Kay Results	90 90
09 TUE	1pm 2pm	Common Mistakes and Understanding the ADU		18 THU	12pm 3pm	Certificate: Reviewing Key Results Appraisals and Appraisal Waivers: Optimizing Your Process with Collatera Representation & Warranty Relief Condominium Project Eligibility	90 <u> </u> 90
10 WED	11am 12:30pm	Property Insurance Requirements The Power of One Asset Verification	90 90			Requirements	
	2pm	Report with Loan Product Advisor <sup>®</sup> Underwriting Employed Income	90	23 TUE	2pm	Loan Product Advisor® Recent Updates	90
11 THU	12pm	<u>Desktop Appraisals: An Appraisal</u> <u>Alternative</u>	60	24 WED	12pm 2pm	AIM for Income Using Employment Dat Advanced Appraisal Review	<u>a</u> 60 90
	2pm 2pm	CHOICERenovation <sup>®</sup> Mortgages Underwriting Fluctuating Income	90 90	25 THU	1pm	<u>Construction Conversion and</u> <u>Renovation Mortgages</u>	90

**Click for May** 

Disclaimer: Dates, times, and class availability are subject to change. Please click on the class title to peruse the course catalog for class availability on other dates and times.

**Freddie Mac** Learning SINGLE-FAMILY

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#### Freddie Mac Learning

Date Class **Duration** Time (ET) (Click on class title to enroll) (Minutes) 03 Resolve<sup>®</sup>: Manage Retention API 2pm 120 **WED Workout Requests** 08 **Resolve®: Submit and Manage Retention** 120 2pm MON **Workout Requests** 09 Investor Reporting Loan-Level 90 10am TUE **Transactions** 18 1pm Introduction to Investor Accounting 90 THU **Responsibilities** Resolve<sup>®</sup>: Submit and Manage Charge-1:30pm 120 off Requests 23 Investor Reporting Resolving Loan-Level 10am 90 TUE **Edits** 11am **Flex Modification** 120 24 Resolve®: Submit and Manage Deed-in-10am 120 Lieu of Foreclosure Requests WED Investor Reporting Using Loan Level 1pm 90 Reporting 25 Introduction to Reconciling P&I Custodial 120 1pm THU Accounts Managing the Foreclosure Process 1pm 120

View other training resources designed to provide the guidance you need to succeed.

## Freddie Mac Learning Webpages

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# **May 2024 Origination & Underwriting Training**

#### Freddie Mac Learning

Date Time Class Duration Date Time Class **Duration** (Click on class title to enroll) (Minutes) (ET) (Click on class title to enroll) (Minutes) (ET) 02 15 Condo Project Advisor®: Assessment & 12pm **Reviewing Rural Properties** 90 1pm 90 TUE THU Waiver Requests 07 **Underwriting Fluctuating Income** 2pm 90 16 **Underwriting Other Income** 90 1pm WED MON 2pm Assets and Acceptable Sources of Funds 90 2pm **Advanced Appraisal Review** 90 08 11am **Property Insurance Requirements** 90 21 12pm The Power of One Asset Verification 90 THU TUE Report with Loan Product Advisor® 11:30am Appraisals and Appraisal Waivers: 90 **Optimizing Your Process with Collateral Underwriting Employed Income** 2pm 90 **Representation & Warranty Relief** 22 **Condominium Project Eligibility** 11am 90 Accessory Dwelling Units: Avoiding 1pm 60 WED **Requirements Common Mistakes and Understanding** the ADU 12:30pm 90 Loan Product Advisor<sup>®</sup> Feedback Certificate: Reviewing Key Results Freddie Mac Refi Possible Mortgages 2pm 90 2pm **Underwriting Fluctuating Income** 90 09 11:30am AIM for Income Using Employment Data 90 TUE 23 **Reviewing the Uniform Residential** 1pm 90 Down Payment Assistance: Solutions for 2pm 90 THU **Appraisal Report** Helping Borrowers with Funds for Closing 2pm Low Down Payment Solutions: Home 90 Possible<sup>®</sup> and HomeOne<sup>®</sup> **CHOICEHome®** Mortgages 2pm 90 14 Self-Employed: The Basics 120 11am **WED** 1pm **Desktop Appraisals: An Appraisal** 60 Alternative 3pm **Rental Income Requirements** 90

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**Click for April** 



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# May 2024 Single-FAMILY Servicing and Selling & Delivery Training

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Learning

Date	Time (ET)	Class (Click on class title to enroll)	Duration (Minutes)
02 WED	1:30pm	Identifying Principal and Interest Custodial Account Variances	120
07 MON	11am 2pm	Total MI Reconciliations for Servicers Borrower Response Package: Documentation and Communication Requirements	60 120
13 TUE	2pm	Resolve <sup>®</sup> : Settling FHA, VA, and RHS Modifications	90
15 THU	1pm	Alternatives to Foreclosure Overview	120
21 TUE	10am	Loss Mitigation: Liquidations	120
22 WED	10am	Resolve®: Submit and Manage Deed-in Lieu of Foreclosure Requests	<u>ı-</u> 120

View other training resources designed to provide the guidance you need to succeed.

### Freddie Mac Learning Webpages

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