

eClosing/eMortgage Implementation Roadmap Overview



01

Determine Scope

- Documents in scope
- Markets and channels in scope

02

Check Partner Readiness

- Electronic Notaries
- Closing agents
- Warehouse lenders
- Sub-servicers
- Servicing Release options
- Electronic Recording support

03

Build / Buy Technology

- eClosing & eVault systems
- SMART Doc eNote
- eNote identifier in LOS and Servicing Systems
- MERS eRegistry integration

04

Get Operationally Ready

- Setup Closing Agents & Notaries
- Update closing procedures
- Update Servicing Procedures
- Train Employees

05

Obtain Investor Approvals

- Complete Questionnaire
- Complete demo/ security review, if needed
- Test eNote Delivery & Transfers
- Submit Servicing Procedures