

ULDD Phase 4a Supporting Documentation Updates

April 26, 2022

As a follow up to the [December 14, 2021 announcement](#), Freddie Mac is providing updates for Phase 4a of the Uniform Loan Delivery Dataset (ULDD), including updates to supporting documents and the Implementation Notes.

To help you prepare for the implementation of ULDD Phase 4a, the initial testing period on June 2, 2022 and the optional delivery beginning August 1, 2022, we're providing the following updates:

Supporting Documentation Updates

- [Appendix B](#) – highlighted delivery differences between ULDD Phase 3 and the new ULDD Phase 4a data points.
- [Appendix C](#) – updated the XML headers to use the new ULDD Phase 4a extension schema file name. Also added example XML files for the new ULDD Phase 4a data points.
- [Appendix E](#) – updated the ULDD extension schema to include ULDD Phase 4a data points and valid values for:
 - Deed Restriction Term Months Count (Sort ID 90.1)
 - Renewable Energy Component Type (Sort ID 90.2)
 - Energy Improvement Amount (Sort ID 244.1)

A visual representation of the ULDD Phase 4a extension schema is also included.

- [ULDD FAQs](#) – updated to reference the new ULDD Phase 4a extension schema.

Additional Updates for ULDD Phase 4a

Note: The current Freddie Mac XML Data Requirements specifications – Appendix A and Appendix D do not contain the updates shown below. These updates will be added to Appendix A and D in the next publication of the Freddie Mac XML Data Requirements specifications. Sellers should continue to comply with the requirements set forth in Single-Family Seller/Service Guide (Guide) Section 6302.

- Removed **Deed Restricted Mortgages** requirement in Purchase Price Amount (Sort ID 195). Updated Implementation Notes to **remove** the requirement to enter the appraised value. Data Point Revision Effective Date: 5/22/2023 and Optional Delivery date from 9/26/2022.

This update has been added to the [Summary of ULDD Phase 4a Updates](#) document and [Job Aid: Get Ready for ULDD Phase 4a](#).

- Updated Loan Selling Advisor Screen Name locations for the following:

ULDDS Sort ID	MISMO v3.0 Data Point Name	Loan Selling Advisor Screen Name
90.1	DeedRestrictionTermMonthsCount	Property .Property Information ..Affordable Details ...Deed Restriction Term Months Count
90.2	RenewableEnergyComponentType	Property

ULDD Sort ID	MISMO v3.0 Data Point Name	Loan Selling Advisor Screen Name
		.Property Information ..Affordable Details ...Renewable Energy Component Type
193.1	AlterationsImprovementsAndRepairsAmount	Loan (Closing or Modification) ..Affordable Information ..Affordable Details ...Alterations Improvements And Repairs Amount
244.1	EnergyImprovementAmount	Loan (Closing or Modification) ..Affordable Information ..Affordable Details ...Energy Improvement Amount

Credit Score Provider Data

We also have updates for Credit Score Provider Name (Sort ID 591.1) that are effective on June 6, 2022. These updates can be found on the [Loan Delivery Updates for ULDD](#) help page. See the [Credit Reporting Companies and Technical Affiliate web page](#) for the current codes (the updates will be available on the web page from June 6, 2022).

Updated Resources

To support your development and adoption of ULDD Phase 4a, we're publishing updates to the following documents on the [ULDD web page](#):

- [Summary of ULDD Phase 4a Updates](#)
- [Job Aid: Get Ready for ULDD Phase 4a](#)
- [Loan Delivery Updates for ULDD Help Page](#)
- [Appendix B - Test Case Scenarios](#)
- [Appendix C - XML Samples](#)
- [Appendix E - MISMO Reference Model and ULDD Phase 4 Extension Schema](#)
- [Uniform Loan Delivery Dataset FAQs](#)

Additional Resources

- [December 14, 2021 announcement](#)
- XML Data Requirements specifications: [Appendix A](#) (.pdf) and [Appendix D](#) (.xlsx)

For more information, please direct questions to your Freddie Mac representative or our [ULDD mailbox](#).